# Understanding

### BANKRUPTCY

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Jeffrey T. Ferriell Edward J. Janger



## <u>Understanding Bankruptcy 2013 Understanding</u> <u>Lexisnexis</u>

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#### **Understanding Bankruptcy 2013 Understanding Lexisnexis:**

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the restructuring of distressed businesses emphasizing the need for new financing during the restructuring process as well as during relaunch and examines the role of law in encouraging creditor confidence and incentivizing lending It describes two broad approaches to encouraging new finance during restructuring a prescriptive one that seeks to attract credit using expressly defined statutory incentives and a market based one that relies on the business judgment of lenders against the backdrop of transaction avoidance rules Securing new financing for a distressed business is a critical part of successful restructuring Without such financing the business may be unable to meet interim liquidity constraints or to implement its restructuring plans This book addresses related questions concerning the place of new financing as an essential component of restructuring In general terms the book explores how statutory interventions and the courts can provide support with contentious issues that arise from the provision of new financing whether through new financing agreements or through distressed debt investors who are increasingly gaining prominence as sources of new financing for distressed businesses It argues that courts play a key part in preventing or correcting the imbalances that can arise from the participation of distressed debt investors In this context it critically examines the distressed debt market in emerging markets like Nigeria and the opportunity presented by non performing loans arguing that the regulatory pattern of market entry may dis incentivize distress debt investing in a market that is in dire need of financing The book offers a fresh and comparative perspective on restructuring new financing for distressed businesses by comparing various approaches primarily from the US UK and Germany and drawing lessons for frontier markets with particular reference to Nigeria It fills an important gap in international comparative scholarship and discusses a living problem with both empirical and policy aspects Commercial Uses of Trusts Ruigiao Zhang, 2024-10-31 This book provides a systematic and critical analysis of the role trusts play in modern commercial markets Commercial trusts are complex and ever evolving and a reassessment of the traditional legal norms relating to them is much needed in order to provide new doctrinal insights The book does just that focusing on trusts in the UK while drawing on developments in European jurisdictions and in China It presents a thought provoking assessment and a unified understanding of commercial trusts Gale Directory of Databases ,2003 Cases Argued and <u>Decided in the Supreme Court of the United States</u> United States. Supreme Court,1901 First series books 1 43 includes Notes on U S reports by Walter Malins Rose Understanding Bankruptcy Jeffrey Thomas Ferriell, Edward J. Janger, 2013 New Mexico Law Review ,2014 Page's Ohio Revised Code Annotated Ohio, 2013 Bender's Uniform Commercial **American Book** Code Service: U. C. C. reporter-digest ,1963 Bowker's Law Books and Serials in Print ,2000 Publishing Record ,2005 The First Great Financial Crisis of the 21st Century James R. Barth, George G. Kaufman, 2015 Although there have been numerous studies of the causes and consequences of the Great Financial Crisis of 2007 2010 in the US and abroad many of these were undertaken only for a small number of countries and before the financial and economic effects were fully realized and before various governmental policy responses were decided upon and

actually implemented This book aims to fill these voids by providing a more thorough assessment now that the worst events and the regulatory reforms are sufficiently behind us and much more information about these developments is available It reviews and analyzes the causes and consequences of and the regulatory responses to the Great Financial Crisis particularly from a public policy viewpoint In the process it explores such intriguing questions as What caused the crisis How did the crisis differ across countries What is the outlook for another crisis and when This is a must read for those who are trying to find answers to these questions Ulrich's International Periodicals Directory Carolyn Farquhar Ulrich,1999 Indian National Bibliography B. S. Kesavan,2013-05 Bender's Uniform Commercial Code Service: Forms and procedures under U. C. C. ,1963 Collier United States,2004 Florida Law Review ,2016 Bankruptcy Code United States,2003

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